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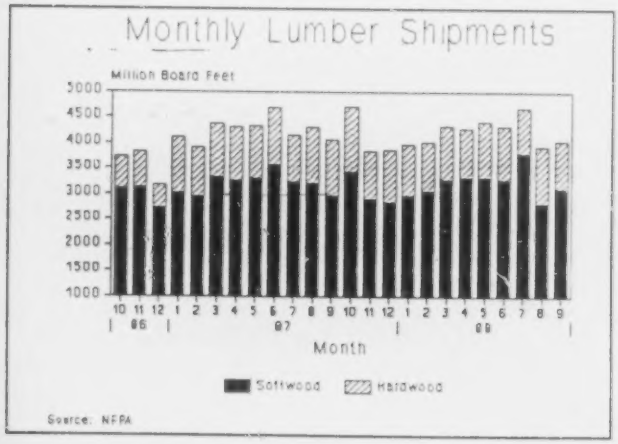
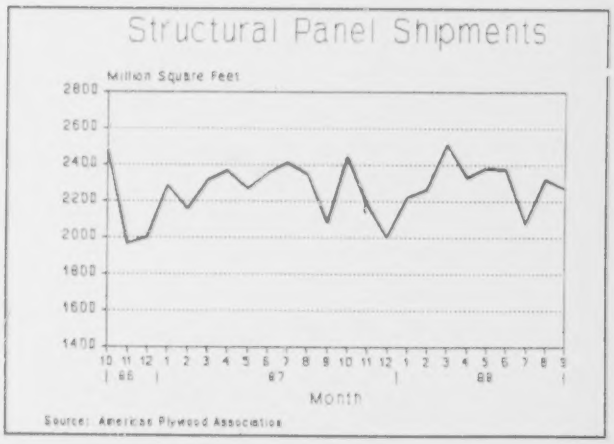
STATISTICAL ROUNDUP

A publication of the National Forest Products Association *Issued: January 1989*

ESTIMATED INDUSTRY TOTALS BY PRODUCING REGION

	SEPTEMBER, 1988					SEPTEMBER 30, 1988	AUGUST REVISIONS	
	Production	Shipments	Orders Received	Unfilled Orders	Gross Stocks	Production	Shipments	Orders Received
	(Million Board Feet)					(Million Board Feet)		
SOFTWOOD LUMBER								
Southern Pine Region	1,056	1,087	1,109	717	2,057	1,042	999	1,042
West Coast Region	840	827	896	622	830	751	709	721
Inland Region	940	894	897	507	1,214	787	786	790
California Redwood Region	190	161	175	105	421	180	184	170
Other Softwoods	151	148	154	255	301	138	134	136
TOTAL SOFTWOODS	3,177	3,117	3,231	2,206	4,823	2,898	2,812	2,859
% Change - August 1988	9.6%	10.8%	13.0%	5.4%	1.3%			
% Change - Sept. 1987	2.8%	5.1%	23.2%	0.2%	-4.9%			
TOTAL HARDWOODS	1,003	921	871	307	NA	1,158	1,117	1,029
% Change - August 1988	-13.4%	-17.6%	-15.4%	-14.0%	NA			
% Change - Sept. 1987	-1.4%	-15.9%	-20.9%	-61.4%	NA			
TOTAL LUMBER	4,180	4,038	4,102	2,494	NA	4,056	3,929	3,888
% Change - August 1988	3.1%	2.8%	5.5%	2.6%	NA			
% Change - Sept. 1987	1.7%	-0.6%	10.2%	-16.2%	NA			
	(Thousand Feet)					(Thousand Feet)		
FLOORING								
Oak Flooring (Bd. Ft.)	NA	16,393	NA	8,575	10,490		16,780	
Maple Flooring (Sq. Ft.)	1,172	1,120	1,045	5,708	1,606	1,318	1,538	1,023
STRUCTURAL PANELS (Sq. Ft.)	2,265,086	2,269,461	2,175,436	739,901	408,249	2,341,071	2,318,132	2,352,574
% Change - August 1988	-3.2%	-2.1%	-7.5%	-11.3%	-5.0%			
% Change - Sept. 1987	-5.2%	9.2%	3.1%	-22.4%	14.3%			





Note: Some of the data found in this publication are available from the federal government.

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YEAR-TO-DATE INDICATORS

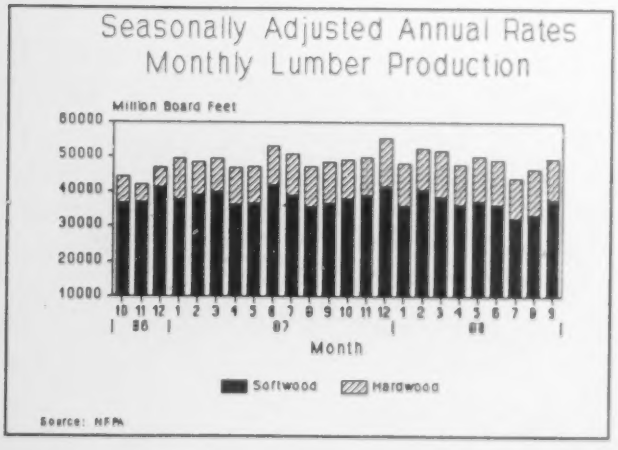
	PRODUCTION		SHIPMENTS		ORDERS RECEIVED	
	Latest Period Available	% Change	Latest Period Available	% Change	Latest Period Available	% Change
	9 mo.'88	9 mo.'87	9 mo.'88	9 mo.'87	9 mo.'88	9 mo.'87
	(Million Board Feet)					
TOTAL LUMBER	36,992	-1.0%	36,822	-3.6%	36,318	-5.6%
TOTAL SOFTWOOD	27,760	-4.4%	27,777	-3.8%	27,693	-4.0%
TOTAL HARDWOOD	9,232	10.9%	9,045	-3.2%	8,625	-10.2%
	(Million Square Feet)					
STRUCTURAL PANELS	20,896	-0.1%	20,735	0.8%	19,793	-5.3%

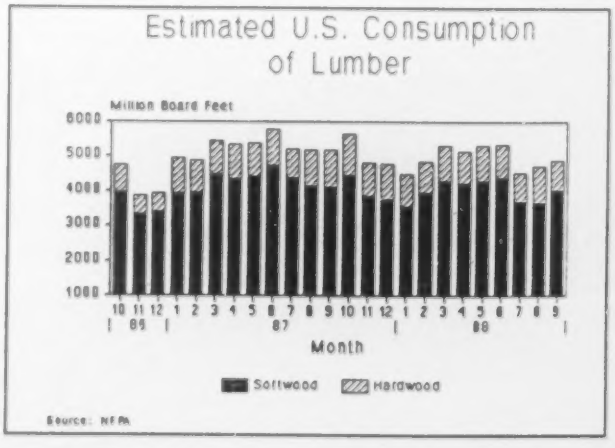
SEASONALLY ADJUSTED ANNUAL RATES

	PRODUCTION			SHIPMENTS		
		---% Change From--			---% Change From--	
LUMBER REGION	Sept. '88	Aug. '88	Sept. '87	Sept. '88	Aug. '88	Sept. '87
	(Million Board Feet)			(Million Board Feet)		
Southern Pine	13,000	9.7%	5.0%	13,279	12.8%	13.8%
West Coast	9,620	11.3%	0.1%	9,948	24.5%	-0.4%
Inland	10,930	32.3%	4.1%	10,414	24.3%	3.5%
Calif. Redwood	2,268	14.8%	-3.1%	2,029	-2.6%	-16.1%
Other Softwoods	1,765	16.8%	2.7%	1,771	19.2%	4.2%
TOTAL SOFTWOODS	37,584	16.6%	2.8%	37,441	18.1%	4.5%
TOTAL HARDWOODS	11,743	-10.1%	-1.4%	11,100	-13.2%	-15.9%
TOTAL LUMBER	49,327	8.9%	1.8%	48,541	9.1%	-1.0%

DOMESTIC LUMBER CONSUMPTION

	CURRENT			YEAR-TO-DATE	
	Latest Month Available	----% Change From----		Latest Period Available	% Change From
	Sept. '88	Aug. '88	Sept. '87	9 mo.'88	9 mo.'87
	(Million Board Feet)				
Total Consumption	4,865	3.6%	-5.7%	44,463	-5.9%
Softwood Consumption	4,014	9.6%	-2.9%	36,037	-6.4%
Hardwood Consumption	852	-17.5%	-17.0%	8,426	-3.4%

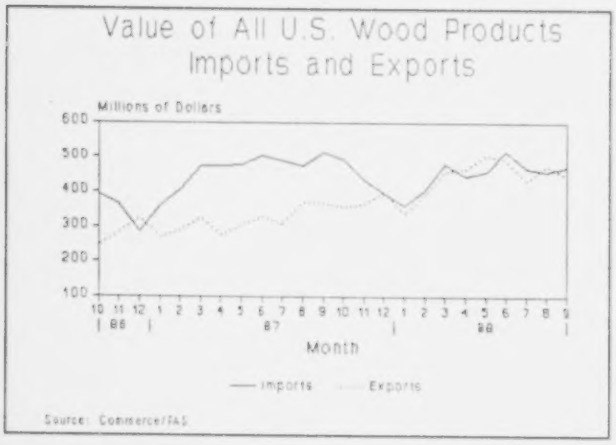


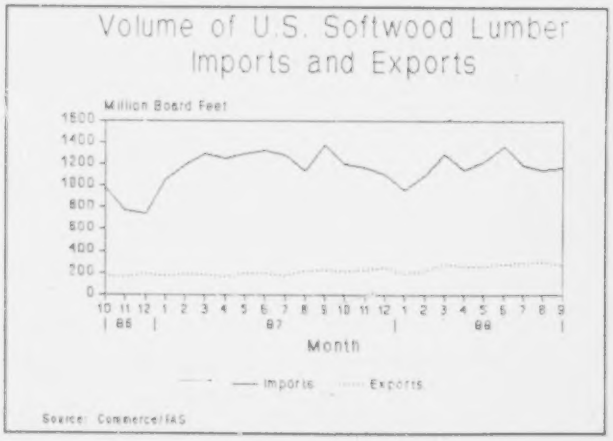


INTERNATIONAL TRADE STATISTICS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Sept. '88	9 mo. 1988	% Change From Aug. '88	% Change From 9 mo. 1987	Sept. '88	9 mo. 1988	% Change From Aug. '88	% Change From 9 mo. 1987
EXPORTS									
SOFTWOOD LUMBER	MMBF	275.0	2,355.2	-8.3%	36.2%	93,321	815,305	-11.7%	33.7%
To Canada	MMBF	38.3	395.0	-20.8%	12.6%	11,323	115,887	-28.6%	35.6%
SOFTWOOD LOGS	MMBF	392.9	3,583.7	-8.6%	19.8%	174,722	1,635,755	-7.4%	49.8%
SOFTWOOD PLYWOOD	MMSF 3/8"	89.3	704.9	69.7%	29.2%	18,743	161,796	56.0%	33.0%
HARDWOOD LUMBER	MMBF	102.6	917.5	-14.3%	77.7%	53,791	490,231	-15.5%	46.8%
HARDWOOD LOGS	MMBF	13.0	149.0	8.6%	43.3%	9,168	118,160	11.2%	40.8%
HARDWOOD VENEER	MMSFsurf	114.1	1,166.3	-22.5%	28.6%	10,064	107,488	-27.4%	31.5%
PARTICLEBOARD	MMSF 3/4"	30.3	236.7	19.8%	41.1%	7,781	59,703	3.4%	58.3%
ALL OTHER		NA	NA	NA	NA	75,919	589,075	11.3%	26.8%
TOTAL U.S. EXPORTS		NA	NA	NA	NA	446,199	4,007,657	-5.9%	41.0%
IMPORTS									
SOFTWOOD LUMBER	MMBF	1,171.6	10,615.0	1.8%	-5.3%	250,038	2,284,287	-0.8%	-1.9%
From Canada	MMBF	1,163.4	10,522.1	1.8%	-5.3%	246,691	2,247,440	-0.3%	-8.0%
SOFTWOOD LOGS	MMBF	6.5	42.8	212.0%	39.1%	2,338	11,474	407.2%	25.9%
SOFTWOOD PLYWOOD	MMSF 3/8"	8.3	80.0	91.5%	-13.7%	2,055	29,218	17.3%	11.6%
HARDWOOD LUMBER	MMBF	33.7	298.4	-3.4%	-18.7%	14,903	143,963	-9.7%	-8.1%
HARDWOOD LOGS	MMBF	1.4	8.8	38.2%	-20.1%	365	2,494	56.7%	5.5%
HARDWOOD VENEER	MMSFsurf	154.7	1,305.8	6.2%	3.4%	13,591	124,196	-0.6%	21.2%
HARDWOOD PLYWOOD	MMSFsurf	395.4	2,506.3	90.2%	-17.1%	61,063	409,880	62.4%	-8.2%
HARDBOARD	MMSF 1/8"	56.4	510.0	-17.2%	-19.6%	4,272	38,403	-20.4%	-20.6%
PARTICLEBOARD	MMSF 3/4"	164.7	1,324.5	12.4%	32.3%	15,388	121,680	11.4%	13.5%
ALL OTHER		NA	NA	NA	NA	104,732	858,719	-6.6%	-6.2%
TOTAL U.S. IMPORTS		NA	NA	NA	NA	473,066	4,068,689	3.3%	-2.7%

Note: Volume total is not possible because the products are in different units of measure.
Note: Particleboard imports include OSB/Waferboard.
Source: U.S. Department of Commerce, FAS.





U.S. TRADE TO MAJOR MARKETS

		VOLUME			% Change From	VALUE (F.A.S. Thousands of Dollars)			% Change From
		Sept.'88	Sept.'87	YTD '88	YTD '87	Sept.'88	Sept.'87	YTD '88	YTD '87
EXPORTS									
EUROPEAN ECONOMIC COMMUNITY									
Softwood Lumber	MMBF	40,537	21,380	358,543	61.2%	19,481	13,631	171,960	25.4%
Softwood Logs	MMBF	153	153	9,817	400.9%	62	173	3,014	138.6%
Softwood Plywood	MMSF 3/8"	73,436	23,226	535,397	32.5%	15,076	5,404	118,554	34.8%
Hardwood Lumber	MMBF	32,810	16,665	293,657	107.9%	21,476	14,049	191,101	63.3%
Hardwood Logs	MMBF	1,801	1,218	45,670	4.2%	1,553	1,243	48,092	28.9%
Hardwood Veneer	MMSFsurf	50,159	71,924	602,631	1.1%	5,063	6,567	62,302	25.1%
Particleboard	MMSF 3/4"	3,178	2,259	25,126	4.5%	1,030	778	7,670	-11.9%
Other		NA	NA	NA		5,992	5,013	61,375	-3.7%
Subtotal						69,733	46,858	664,068	32.0%
PACIFIC RIM									
Softwood Lumber	MMBF	126,729	119,873	1,125,019	23.8%	45,499	43,167	402,022	33.7%
Softwood Logs	MMBF	348,054	319,834	3,283,799	24.6%	167,709	149,131	1,580,669	54.0%
Softwood Plywood	MMSF 3/8"	1,042	1,517	17,204	69.2%	248	348	4,316	62.3%
Hardwood Lumber	MMBF	35,998	22,550	285,990	88.9%	19,121	16,822	153,966	32.8%
Hardwood Logs	MMBF	4,613	2,126	71,593	102.6%	3,295	1,941	51,753	53.4%
Hardwood Veneer	MMSFsurf	34,978	11,787	304,112	116.2%	2,880	1,019	23,000	72.4%
Particleboard	MMSF 3/4"	12,630	4,234	119,615	83.9%	2,859	835	26,264	142.5%
Other		NA	NA	NA	NA	43,468	27,336	302,679	54.2%
Subtotal						285,079	240,599	2,544,669	49.7%
IMPORTS									
EUROPEAN ECONOMIC COMMUNITY									
Softwood Lumber	MMBF	10	175	498	-51.5%	6	37	218	-9.9%
Softwood Plywood	MMSF 3/8"	1	0	782	-62.5%	1	0	143	38.8%
Hardwood Lumber	MMBF	109	111	3,083	28.0%	121	80	1,449	-23.6%
Hardwood Logs	MMBF	22	294	324	-90.3%	5	142	304	-34.5%
Hardwood Veneer	MMSFsurf	7,069	4,065	66,701	-22.5%	645	719	13,588	22.6%
Hardwood Plywood	MMSFsurf	847	1,060	14,539	-59.7%	272	268	4,802	5.7%
Hardboard	MMSF 1/8"	62	0	8,368	-43.9%	12	0	502	-57.8%
Particleboard	MLB	526	263	9,032	38.4%	707	205	5,635	80.4%
Other		NA	NA	NA	NA	6,286	4,655	64,189	-1.8%
Subtotal						8,055	6,106	90,830	3.2%
PACIFIC RIM									
Softwood Lumber	MMBF	168	27	7,431	578.6%	13	9	1,320	667.4%
Softwood Plywood	MMSF 3/8"	1,027	461	4,882	-36.8%	171	112	1,173	-26.3%
Hardwood Lumber	MMBF	792	773	9,597	-11.2%	755	813	8,074	-19.5%
Hardwood Logs	MMSFsurf	0	40	162	-22.9%	0	11	47	-69.9%
Hardwood Veneer	MMSFsurf	1,055	285	15,022	-17.6%	170	102	1,900	-25.3%
Hardwood Plywood	MMSF 1/8"	63,855	74,738	432,382	-31.2%	13,456	15,104	97,892	-20.4%
Hardboard	MMSF 3/4"	400	1,000	466	-96.5%	5	135	11	-98.5%
Particleboard	MLB	564	0	2,626	86.4%	230	0	1,108	302.9%
Other		NA	NA	NA	NA	31,944	32,375	221,563	247.5%
Subtotal						46,744	48,661	333,088	-21.9%

Notes: (1) EEC countries include: Belgium & Luxembourg, Denmark, France, West Germany, Greece, Ireland, Italy, Netherlands, Portugal, Spain, United Kingdom. PACIFIC RIM countries include: Australia, China, Japan South Korea, Taiwan, Singapore and Hong Kong.

(2) Volume total is not possible because products are in different units of measure.
(3) Particleboard imports include OSB/Waferboard.

HOUSING STARTS

	Oct. '88	Sept. '88	Oct. '87	10 mo. '88	10 mo. '87
		(Thousands of Units)			
NEW HOUSING UNITS STARTED					
Total Private	135.1	131.1	139.1	1,280.8	-9.4%
New Private Starts:					
Seas. Adj. Annual Rate	1,533	1,467	1,538	NA	NA
Northeast	200	208	254	NA	NA
Midwest	271	208	251	NA	NA
South	583	573	622	NA	NA
West	479	427	411	NA	NA
Single-Family					
Proportion of Total	72.3%			73.0%	
	Sept. '88	Aug. '88	Sept. '87	9 mo. '88	9 mo. '87
Shipment of Mobile Homes	20,600	21,900	21,700	166,700	-7.1%

INDUSTRY EMPLOYMENT

		----% Change From---	
	Sept. '88	Aug. '88	Sept. '87
	(Thousands of Employees)		
TOTAL EMPLOYMENT (Seasonally Adj.)			
All Industries	106,737	0.3%	4.2%
All Manufacturing Industries	19,648	0.5%	2.1%
Lumber and Wood Products	760	0.9%	2.6%
Furniture and Fixtures	541	0.6%	3.2%